

Name	City	State	Address	Zip Code	Telephone
MICHAEL KOWALSKY	MEDINA	OH	940-A WEST LIBERTY ROAD	44256	330/722-8200
JEREMY T SIZEMORE	MIAMISBURG	OH	128 ALEXANDERSVILLE ROAD	45342	937/866-7032
GARY/SHIRLEY J PAULEY	MILFORD	OH	1002 STATE ROUTE 28	45150	513/831-4200
JOSEPH E SEMANCIK	PARMA	OH	5911 BROOKPARK ROAD	44129	216/459-8933
KENDALL D GILL	REYNOLDSBURG	OH	6450 E MAIN ST	43068	614/866-4262
W HARRISON/L ADAMS	SPRINGFIELD	OH	1215 W COLUMBIA	45504	937/325-7077
LYDIA ERTLE	TOLEDO	OH	5250 AIRPORT HIGHWAY	43615	419/389-9992
UPDESHWAR MAHARAJ	WILLOUGHBY	OH	36705 EUCLID AVE SUITE A	44094	440/951-2600
ROBERT MAYS	WORTHINGTON	OH	999 WORTHINGTON WOODS LOOP RD	43085	614/841-9299
ROBERT D WADE	ZANESVILLE	OH	765 LINDEN AVE	43701	740/453-0366
CLAY M SCHROEPFER	BROKEN ARROW	OK	6101 S GARNETT RD	74012	918/250-7396
TODD P TAYLOR	EDMOND	OK	3750 S KELLY AVE	73013	405/475-0480
TODD P TAYLOR	OKLAHOMA CITY	OK	3130 NW 39TH ST	73112	405/942-2626
MILTON R VANATTA III	TULSA	OK	4122 S HARVARD AVE	74135	918/747-9611
KENNETH R SUTTON, JR	TULSA	OK	8115 E 15TH ST	74112	918/835-8423
KENNETH ROOT & GARY RIKE	ALOHA	OR	18950 SW SHAW	97007	503/259-8640
DAVID W BEEZLEY	BEND	OR	50 SW DIVISION ST	97702	541/382-8215
MIKE TRAFTON	CLACKAMAS	OR	11773 SE HWY 212	97015	503/723-4737
HOWARD R MC JUNKIN	CORVALLIS	OR	805 NW 5TH STREET	97330	541/757-1223
EDWIN W DENHAM	EUGENE	OR	P.O. BOX 23608	97402	541/344-1429
ANDREW F RUTZ	KLAMATH FALLS	OR	4443 S 6TH ST	97603	541/883-8151
DAVID R YOUNG	MEDFORD	OR	810 BIDDLE ROAD	97504	541/779-2085
KENNETH ROOT & GARY RIKE	MILWAUKIE	OR	17920 S.E. MCLOUGHLIN	97267	503/652-0937
HOWARD R MC JUNKIN	NEWPORT	OR	126 NE 11TH STREET	97365	541/265-9567
KEN ROOT	OREGON CITY	OR	13851 BEAVERCREEK RD	97045	503/657-0717
STEPHAN FEDERLIN	PORTLAND	OR	120 NE 82ND AVE	97220	503/255-4033
KENNETH ROOT & GARY RIKE	PORTLAND	OR	18130 SE DIVISION STREET	97236	503/667-1222
J KYLE REBER	ROSEBURG	OR	2842 NE STEPHENS	97470	541/672-6664
HOWARD R MCJUNKIN	SALEM	OR	1855 LIBERTY ST NE	97303	503/585-5737
MITCH VICINO	SHERWOOD	OR	13985 SW TUALATIN-SHERWOOD RD	97140	503/625-6233
BRYAN L SUTHERLAND	SPRINGFIELD	OR	3990 MAIN STREET	97478	541/726-6825
JEFFREY P SZEKELY	TIGARD	OR	13701 SW PACIFIC HIGHWAY	97223	503/684-0861
DREW GALLAGHER	ABINGTON	PA	1600 OLD YORK ROAD	19001	215/657-1190
PHILLIP MCKEE	ALLEN TOWN	PA	3320 HAMILTON BOULEVARD	18103	610/437-6707
HAROLD P OTT	ALTOONA	PA	2911 7TH AVE	16602	814/943-5228
TIMOTHY R YOUNG	ARDMORE	PA	2550 HAVERFORD AVENUE	19003	610/642-4344
VINCE HIGGINS	BENSALEM	PA	1216 STREET ROAD	19020	215/633-9868
JASON PROCTOR	BETHLEHEM	PA	1801 W MARKET ST	18018	610/868-7770
MICHAEL & LINDA PHELPS	BLAKELY	PA	ROUTE 6	18447	570/383-9904
JOSEPH MARCIN	CAMP HILL	PA	3600 MARKET ST	17011	717/909-4044
ALAN BERKOWITZ	CHELTENHAM	PA	570 COTTMAN AVENUE	19012	215/663-8970
FRED SILVER	COATESVILLE	PA	2220 E LINCOLN HWY	19320	610/466-9402
JOHN LYNN/BRUCE APPELBAUM	COLMAR	PA	634 BETHLEHEM PIKE	18915	215/822-1450
DOUGLAS KIDD	EASTON	PA	1458 NORTHAMPTON STREET	18042	610/253-9309
PETER N COCHRAN	ERIE	PA	2536 W 26TH ST	16506	814/835-0486
DIANE ZACCAIRO/JOSEPH BACHMAN	FEASTERVILLE	PA	92 BUSTLETON AVE	19053	215/322-8600
PAUL DAROSHEFSKI	FLOURTOWN	PA	1527 BETHLEHEM PIKE	19031	215/836-2772
GARY R BONI	FRAZER	PA	228 LANCASTER AVENUE	19355	610/647-9160
LAWRENCE T BARISH	GREENSBURG	PA	780 E PITTSBURGH ST	15601	724/832-1300
HANK W STRONG	HARRISBURG	PA	5135 JONESTOWN RD	17112	717/652-6886
BRETT DIAS/MICHAEL GANO	INDIANA	PA	1669 OAKLAND AVENUE	15701	724/465-0392
FRANKLIN/JENNIFER FINK	LANCASTER	PA	10 WITMER ROAD	17602	717/291-1281
SHERRI & SAM UNDERLAND	LEVITTOWN	PA	5300 EMILIE RD, BLDG 7	19057	215/949-6001
HANK W STRONG	MECHANICSBURG	PA	6411 CARLISLE PIKE	17050	717/766-7199
BRETT DIAS/BRAD MUCHNOK	MONROEVILLE	PA	3936 MONROEVILLE BLVD	15146	412/856-9500
JERRY MURPHY	MORRISVILLE	PA	225 PALZA BOULEVARD	19067	215/295-3399
SEAN/T J MC DONALD, JR/III	NORRISTOWN	PA	1400 W MAIN STREET	19403	610/279-6222
BILL GLEASON	NORRISTOWN	PA	256 W JOHNSON HWY	19401	610/278-0145
TONY MANERO	PHILADELPHIA	PA	4539 RISING SUN AVE	19140	215/329-6609
FRANKLIN/JENNIFER FINK	PHILADELPHIA	PA	1821 WASHINGTON AVENUE	19146	215/465-3700

Name	City	State	Address	Zip Code	Telephone
LON GROSSMAN	PHILADELPHIA	PA	6726 FRANKFORD AVE	19135	215/624-1400
TIMOTHY R YOUNG	PHILADELPHIA	PA	6107 LANCASTER AVE	19151	215/878-4190
LARRY S WEINBERG	PITTSBURGH	PA	52 PENN CIR. W	15206	412/661-0100
JOHN E KREMM JR	PITTSBURGH	PA	8436 PERRY HWY ROUTE 19	15237	412/367-1670
MICHAEL/WILLIAM THURSTON	PITTSBURGH	PA	5403 CLAIRTON BOULEVARD	15236	412/881-8588
PERRY BRUNO	PITTSBURGH	PA	4409 STEUBENVILLE PIKE	15205	412/922-2250
W JOHNS/J ORLESKI/H LEE	PITTSTON	PA	1653 RIVER RD	18640	570/654-7787
DOUG SNOOK	POTTSTOWN	PA	401 WEST HIGH ST	19464	610/970-1844
THOMAS G BASHINSKY	POTTSVILLE	PA	378 POTTSVL-ST. CLAIR HWY	17901	570/429-1414
JEFF COMPORT	PROSPECT PARK	PA	746 CHESTER PIKE	19076	610/461-0580
BRENDA (MAISHA) JACKSON	QUAKERTOWN	PA	49 S WEST END BLVD	18951	215/536-5280
SUNIL CHAUHAN	READING	PA	1949 CENTER AVE	19605	610/376-1046
W JOHNS/J ORLESKI/H LEE	SCRANTON	PA	1230 KEYSER AVE	18504	570/969-1940
THOMAS P DRUM/RODNEY	STATE COLLEGE	PA	2146 E COLLEGE AVENUE	16801	814/234-4114
MARCO MUNOZ/F SCARFO/S BURD	STROUDSBURG	PA	211-15 9TH ST	18360	570/421-7786
KUMAR ANGAMPALLI/TED WEER	WARRINGTON	PA	424 EASTON ROAD	18976	215/491-3955
DENNIS BUDDENHAGEN	WASHINGTON	PA	1129 MAPLE AVENUE	15301	724/222-2229
DAVID WIMER/JAMES GARCIA	WERNERSVILLE	PA	500 E PENN STREET	19565	610/678-2280
MICHAEL A MURAFKA	WILLIAMSPORT	PA	1864 E 3RD ST	17701	570/323-9873
JEFFREY & TAMMIE ARMS	READING	PA	1117 LANCASTER AVE	19607	610/372-3400
JOHN OLSZEWSKI	YORK	PA	2199 BANNISTER STREET	17404	717/792-3866
JOHN OLSZEWSKI	YORK	PA	2292 INDUSTRIAL HIGHWAY	17402	717/755-6001
KAREN & EDWARD DAVIS JR	ZELIENOPLE	PA	22057 ROUTE 19	16063	724/452-6600
LUIS A FIGUEROA	CAGUS	PR	CARR #1 KM 0.3 LA GUASABARA	725	787/286-1245
LUIS A FIGUEROA	HATO REY	PR	AVENUE BARBOSA #577	917	787/751-4787
LUIS A FIGUEROA	HUMACAO	PR	AVENUE FONT MARTELO #52	791	787/852-4170
LUIS A FIGUEROA	ISABELA	PR	CARR 2K 111 H2 ARENALES BAJOS	662	787/830-4188
LUIS A FIGUEROA	TRUJILLO ALTO	PR	PUEBLO SECO LAS CUEVAS	976	787/760-1512
ELLEN P HUBERMAN	PROVIDENCE	RI	422 SILVER SPRING ST	2904	401/831-6920
NORMAN A HALE	WARWICK	RI	85 CYPRESS STREET	2888	401/781-1700
JOSEPH R VINGI	WOONSOCKET	RI	840 CUMBERLAND HILL RD	2895	401/765-6334
S CAVANAUGH/L SIMS JR	AIKEN	SC	1657 WHISKEY RD	29803	803/642-9424
KENNETH W SLAWSON,SR	ANDERSON	SC	3881 HWY 24	29626	864/231-8020
LEE S JAMISON	CHARLESTON	SC	2320-A SAVANNAH HWY	29414	843/769-2285
JAMES K CHU	COLUMBIA	SC	2428 BROAD RIVER ROAD	29210	803/798-6130
STEVE RICHARDSON	CONWAY	SC	766 HWY 501 BY-PASS	29526	843/347-4326
PAUL J NIEBAUER	EASLEY	SC	6744 CALHOUN MEMORIAL HWY	29640	864/855-9507
REGGIE L R BROWN	FLORENCE	SC	1734 SOUTH IRBY STREET	29505	843/667-8117
DONALD P GLEWWE	GEORGETOWN	SC	1813 HIGHMARKET STREET	29440	843-527-2323
ROMAN P JASKIN	GREENVILLE	SC	411 MAULDIN RD	29605	864/277-3267
KENNETH W SLAWSON,SR	GREENVILLE	SC	2403 WADE HAMPTON BLVD	29615	864/292-5828
ROMAN P JASKIN	GREER	SC	102 EXECUTIVE DRIVE	29651	864/801-1262
DONALD W BENSON	LEXINGTON	SC	520 N LAKE DRIVE	29072	803/356-1349
HARRY R MORGAN	MT. PLEASANT	SC	558 JOHNNIE DODDS Blvd	29464	866/971-6544
TERRY MARSHALL/BETH ANN FARLEY	ROCK HILL	SC	2215 N CHERRY ROAD	29732	803/980-0091
SOUK/KATHY SAYCOCIE	SPARTANBURG	SC	659 W MAIN STREET	29301	864/582-1503
LEE S JAMISON	SUMMERVILLE	SC	1550 OLD TROLLEY RD	29485	843/875-3175
WAYNE A KUMMER	RAPID CITY	SD	645 CENTURY RD	57701	605/342-7800
ALVIN C RAMSEY	CHATTANOOGA	TN	6501 LEE HWY	37421	423/899-0790
ZARY G LUKE	KNOXVILLE	TN	8844 KINGSTON PIKE	37923	865/694-8501
ZARY G LUKE	KNOXVILLE	TN	104 STEKOIA LANE	37921	865/947-7410
ANTHONY "BRAD" ISBELL	LEBANON	TN	1621 WEST MAIN STREET	37087	615/444-8280
K/GRANT SR/G JOHNISEE JR	MADISON	TN	1212 GALLATIN PIKE	37115	615/865-7737
RICHARD BLAYLOCK	MEMPHIS	TN	1717 E. RAINES RD	38116	901/398-5256
RICHARD L/JAMES LAWRENCE	MEMPHIS	TN	2439 COVINGTON PIKE	38128	901/372-6000
ALVIN P STONE/DAVID SISK	MEMPHIS	TN	1261 GETWELL RD	38111	901/324-3816
ROBERT M STONE	MEMPHIS	TN	3596 WINCHEST COVE	38115	901/794-0897
BERNIE GRAY	NASHVILLE	TN	3020 NOLENSVILLE ROAD	37211	615/445-2350
KANWAR D SURI	ADDISON	TX	15200 MARSH LN	75001	972/241-8838
GARY L WATERS	AMARILLO	TX	5032 S. WESTERN STREET	79109	806/353-6810

Name	City	State	Address	Zip Code	Telephone
ALLAN NURENBERG	AUSTIN	TX	912 S LAMAR BLVD	78704	512/442-4545
ALLAN M/MAURICE NURENBERG	AUSTIN	TX	8417 BURNET RD	78757	512/458-6115
ALLAN NURENBERG	AUSTIN	TX	814 STASSNEY LANE WEST	78745	512/441-9919
RICHARD J RAYZOR	BEAUMONT	TX	3270 EASTEX FREEWAY	77705	409/899-2001
ALLAN NURENBERG	CEDAR PARK	TX	2409 S. BELL BLVD	78613	512/331-4547
JAMES B CANADA	COLLEGE STATION	TX	111 BRENTWOOD DR	77840	979/695-2262
JAMES B CANADA	CONROE	TX	612 W. PHILLIPS	77301	936/760-2626
HAL E COX	CORPUS CHRISTI	TX	3010 LEOPARD ST	78408	361/881-8200
DARRELL/DEWAYNE BYARS	CORPUS CHRISTI	TX	4440 S PADRE ISLAND DR	78411	361/853-6257
GHOLAMREZA SHARIFI	DALLAS	TX	3620 INWOOD RD	75209	214/528-3330
GLEN W GOODIER	DUNCANVILLE	TX	601 S. MAIN STREET	75116	972/298-7414
ERIC JACQUEZ	EL PASO	TX	160 MC CUTCHEON LANE	79932	915/581-9633
ERIC JACQUEZ	EL PASO	TX	1407 LOMALAND ROAD	79935	915/593-6655
DAVID BRY	EULESS	TX	318 S INDUSTRIAL BLVD	76040	817/267-0400
JEFF BOURDON/JASON PRYOR	FORT WORTH	TX	6828 CAMP BOWIE BLVD	76116	817/735-1591
OTTO/JAMES LAIBLE	HOUSTON	TX	1002 UVALDE RD	77015	713/453-7757
EVAN W BURRIS	HOUSTON	TX	4730 N SHEPHERD DR	77018	713/691-7151
WILLIAM E HAYDEN	HOUSTON	TX	10030 VETERANS MEMORIAL	77038	281/999-0080
SCOTT FURCHES	HOUSTON	TX	1150 BLALOCK RD	77055	713/468-4433
EVAN W BURRIS	HOUSTON	TX	9584 FM 1960 WEST	77070	281/890-5807
CHARLES D STASNY	HOUSTON	TX	1377 SOUTH LOOP WEST	77054	713/790-0525
OTTO & JAMES LAIBLE	HOUSTON	TX	2303 S DAIRY-ASHFORD ROAD	77077	281/497-7160
JOHN T STRECKFUSS	HUMBLE	TX	1904 E FM 1960 BYPASS	77338	281/446-6062
KANWAR D SURI/MARC CROCI	IRVING	TX	501 2ND ST W	75060	972/259-2551
KATHY S NOLTY	KILLEEN	TX	4110 E VETERANS MEMORIAL	76543	254/699-2383
DAVID BRY	LEWISVILLE	TX	647 E STATE HIGHWAY 121	75057	972/219-2395
STEPHEN S ROBINETT	LONGVIEW	TX	105 STANDARD ST	75604	903/759-2733
RICK G BIGHAM	LUBBOCK	TX	1420-19TH ST	79401	806/763-4465
JAMES MOHEL/DARRELL MOTT	MC ALLEN	TX	120 S 23RD ST	78501	956/682-5525
D/D BYARS/T COX	NEW BRAUNFELS	TX	1402 S.SEGUIN AVE	78130	830/625-8059
BINH T PHAN	ODESSA	TX	1901 E 2ND ST	79761	432/580-8088
OTTO/JAMES LAIBLE	PASADENA	TX	2610 S SHAVER ST	77502	713/946-0286
KEITH A GORHAM	PLANO	TX	1915 N CENTRAL EXPWY #700	75075	972/633-1590
JOE F KIDD	PORT ARTHUR	TX	2740 MEMORIAL BLVD	77640	409/983-6133
ALLAN/MAURICE NURENBERG	ROUND ROCK	TX	1902 KENNY FORT TRAIL	78664	512/244-2080
CHARLES A CLAY	SAN ANTONIO	TX	5038 RIGSBY AVE	78222	210/648-3030
CARL R COX	SAN ANTONIO	TX	5960 NW LOOP 410	78238	210/647-1161
CARL R COX	SAN ANTONIO	TX	2339 LOOP 410 NW	78230	210/341-3341
TODD A COX	SAN ANTONIO	TX	9018 PERRIN-BEITEL ROAD	78217	210/657-5906
TODD A COX	SAN ANTONIO	TX	10502 IH 35 N	78233	210/654-7046
DAN CARNEY & ROBERT CABALLERO	SAN ANTONIO	TX	12066 STARCREST, BLDG 4, STE 400	78247	210/490-7070
TODD A COX	SAN MARCOS	TX	1206 HIGHWAY 123	78666	512/396-2442
OTTO/JAMES LAIBLE	SPRING	TX	400 RAYFORD RD	77386	281/292-4942
GARRETT V JESTER / ERIC L	STAFFORD	TX	12103 MURPHY ROAD	77477	281/879-0055
JAMES E BUTLER	TYLER	TX	2110 LOOP 323 WEST SW	75701	903/561-6711
FRANK F MITCHELL	UNIVERSAL CITY	TX	2105 PAT BOOKER RD	78148	210/659-6651
WALLACE M COX	WACO	TX	1328 S VALLEY MILLS	76711	254/754-0388
MICHAEL J REED	WEBSTER	TX	18420 HWY 3	77598	281/338-1886
WOODROW VAN COTT	AMERICAN FORK	UT	95 W MAIN ST	84003	801/756-3226
ROBERT G RASMUSSEN	BOUNTIFUL	UT	1025 S 500 WEST	84010	801/298-3288
FLIP K PAYNE	MURRAY	UT	365 E 3900 S	84107	801/261-5757
DOYLE D ZOLLINGER	N LOGAN	UT	75 EAST 2000 NORTH	84341	435/752-1940
DAVID L/LORILEE L WAGNER	PROVO	UT	537 S UNIVERSITY AVENUE	84601	801/224-8088
KURT M WOOD	SALT LAKE CITY	UT	270 WEST 600 SOUTH	84101	801/364-6466
KURT M WOOD	SANDY	UT	8950 S SANDY PKWY	84070	801/561-9900
JERRY DOHERTY	ST GEORGE	UT	1119 EAST HIGHLAND DRIVE	84770	435/656-4466
MOHAMMAD R GANJEI	ALEXANDRIA	VA	632 S PICKETT ST	22304	703/751-0635
MARY DUNN/JACK MAY, SR	BLACKSBURG	VA	1501 S MAIN ST	24060	540/953-2750
EDGAR A HOWELL, JR	CHANTILLY	VA	14240 SULLYFIELD CIRCLE	20151	703/631-0200
JACK MAY,JR	CHARLOTTESVILLE	VA	1134 EMMET STREET	22903	434/296-7117

Name	City	State	Address	Zip Code	Telephone
ROB BILLER	CHESAPEAKE	VA	111 GAINSBOROUGH SQ EAST	23320	757/436-1221
JAMES DUNLAP	CHESAPEAKE	VA	1330 S MILITARY HWY	23320	757/424-6444
CHARLES WOODS	CHESTER	VA	12341 JEFFERSON DAVIS HWY	23831	804/751-0074
WENDELL E WIMMER	DANVILLE	VA	525 MEMORIAL DR	24541	434/797-4800
WAYNE MILLER/ED MURCHIE	FAIRFAX	VA	3737 PICKETT ROAD	22031	703/425-5656
MANOHER MOTLAGH	FALLS CHURCH	VA	6325 ARLINGTON BLVD	22044	703/533-2215
SOUK & KATHY SAYCOCIE	FREDERICKSBURG	VA	429 WALLACE ST	22401	540/371-9265
GREGORY GRODE	FREDERICKSBURG	VA	98A INDUSTRIAL DRIVE	22408	540/834-4099
THOMAS J BANHOLZER, SR/JR	GLEN ALLEN	VA	8810 BROOK ROAD	23060	804/262-1118
WILLIAM JUDSON KING	HAMPTON	VA	3011 WEST MERCURY BLVD	23666	757/826-9551
THOMAS C IMESON	HARRISONBURG	VA	1851 RESERVOIR STREET	22801	540/433-1232
WAYNE MILLER/ED MURCHIE	LEESBURG	VA	9-A FORT EVANS RD SE	20175	703/443-6649
GEORGE MAY	LYNCHBURG	VA	3203 OLD FOREST ROAD	24501	434/528-3915
WAYNE MILLER/ED MURCHIE	MANASSAS	VA	1505 CRESTWOOD DRIVE	20109	703/369-3030
THOMAS M HUGHES III & IV	MIDLOTHIAN	VA	10231 HULL ST RD	23112	804/276-4900
CLIFFORD D COLLIER	NEWPORT NEWS	VA	12483 JEFFERSON AVE	23602	757/877-6445
CHRISTOPHER J FLORIAN	NORFOLK	VA	3330 N MILITARY HWY	23518	757/855-0118
JAMES DUNLAP	PORTSMOUTH	VA	4117 PORTSMOUTH BLVD	23701	757/397-1111
THOMAS M HUGHES III & IV	RICHMOND	VA	7805 W BROAD ST RD	23294	804/672-0900
MARY CASEY	ROANOKE	VA	316 ORANGE AVE	24016	540/344-1647
JOSEPH/MARY CASEY	SALEM	VA	1202 W MAIN STREET	24153	540/389-0095
MOHAMMAD R GANJEI	SPRINGFIELD	VA	7704-A BACKLICK ROAD	22150	703/451-5844
ANTOINE F KASSAB	STERLING	VA	44827 OLD OX RD - K	20166	703/834-5414
HOWARD/SHANNON HELENBROOK	SUFFOLK	VA	820 W CONSTANCE RD	23434	757/934-2344
FADI G HADDAD	VIENNA	VA	8501-4 TYCO RD	22182	703/790-5900
RODNEY E/C RONALD KILMON	VIRGINIA BEACH	VA	1949 VIRGINIA BEACH BLVD	23454	757/425-3333
CHRISTOPHER J FLORIAN	VIRGINIA BEACH	VA	4941 VIRGINIA BEACH BLVD	23462	757/499-4109
CINDY GLISSON/RON ZENTNER	WILLIAMSBURG	VA	317 BYPASS ROAD	23185	757/564-1770
WAYNE MILLER/ED MURCHIE	WINCHESTER	VA	2629 VALLEY AVENUE	22601	540/665-3007
WAYNE MILLER/ED MURCHIE	WOODBIDGE	VA	2599 HANCO CENTER DRIVE	22191	703/670-9926
LESLIE J DEUTSCH	S. BURLINGTON	VT	9 GREEN MOUNTAIN DRIVE	5403	802/864-0049
ROBERT L LEIRDAHL,II	AUBURN	WA	1801 AUBURN WAY NORTH	98002	253/833-0820
PARAMVIR/DALIP SINGH	BELLEVUE	WA	13040 BELLEVUE-REDMOND RD	98005	425/453-0830
ROBERT F LEIRDAHL II	BREMERTON	WA	3737 ARSENAL WAY	98312	360/377-9891
WARREN W FLOE/M C FLOE	EVERETT	WA	2929 RUCKER AVE	98201	425/259-7288
JOHN P/JOHN W HAYDON	KENNEWICK	WA	7101 W DESCHUTES AVE	99336	509/735-3172
ROBERT L LEIRDAHL,II	OLYMPIA	WA	2728 MARTIN WAY	98506	360/754-7094
ROBERT L LEIRDAHL,II	PUYALLUP	WA	10212 122ND STREET	98374	253/435-8056
ROBERT L LEIRDAHL,II	RENTON	WA	500 SW GRADY WAY	98055	425/235-7465
ROBERT L LEIRDAHL,II	SHORELINE	WA	14720 AURORA AVENUE N	98133	206/546-0866
S MICHAEL EVANS	SPOKANE	WA	2925 S MT VERNON ST	59223	509/534-4224
S MICHAEL EVANS	SPOKANE	WA	628 E FRANCIS AVENUE	99208	509/482-1515
S MICHAEL EVANS	SPOKANE	WA	14690 E. SPRAGUE AVENUE	99216	509/924-9300
ROBERT L LEIRDAHL,II	TACOMA	WA	12006 PACIFIC HWY SW	98499	253/581-2725
STEPHAN FEDERLIN	VANCOUVER	WA	3420 NE FOURTH PLAIN BLVD	98661	360/695-4475
JEFFERY SZEKELY	VANCOUVER	WA	6900 NE HWY 99, BLDNG B	98665	360/253-7204
JOSEPH RICHMOND	YAKIMA	WA	112 S 1ST ST	98901	509/248-5511
PAUL M TRAJKOVSKI	APPLETON	WI	424 W NORTHLAND AVENUE	54911	920/731-0579
AMEDEE & SANDRA O'GORMAN	BROOKFIELD	WI	3950 LILLY ROAD	53005	262/781-3555
SCOTT DIFFLEY/J THEISEN	MADISON	WI	6722 SEYBOLD ROAD	53719	608/233-1819
SCOTT DIFFLEY/J THEISEN	MILWAUKEE	WI	9055 N. 76TH STREET	53223	414/354-4450
DAVID G STURGIS,III	RACINE	WI	6006 21ST ST	53406	262/554-0785
PAUL & MARJORIE STAFFORD	MARTINSBURG	WV	1554 WINCHESTER AVE	25401	304/262-0990
WILLIAM PANTILI	PRINCETON	WV	281 COURTHOUSE RD	24740	304/425-2153
GREGORY A CARPENTER	S CHARLESTON	WV	4102 MAC CORKLE AVENUE SW	25309	304/768-9669
EDWARD E DAVIS/FRED S EBBERT	WHEELING	WV	2240 MAIN ST HWY RT 2	26003	304/232-5820
KEVEN M JOHNSON	CASPER	WY	720 N GLENARM AT F ST	82601	307/577-0815
CRAIG E HIETT	CHEYENNE	WY	1625 DELL RANGE BLVD	82009	307/635-8435

EXHIBIT I
LIST OF TERMINATED OUTLETS

**EXHIBIT I -
LIST OF TERMINATED OUTLETS
DURING FISCAL YEAR 2007**

AAMCO Transmissions, Inc.

The following are the name, city and state, and current business telephone number, or if unknown, the last known home telephone number of every franchisee who, during our most recent fiscal year, have had an outlet terminated, cancelled, not renewed or otherwise voluntarily or involuntarily ceased to do business under a franchise agreement during the most recently completed fiscal year or who have not communicated with us within 10 weeks of the application date.

Name	City, State	Telephone
Bruce Wehner	Carlsbad, CA 92009	760-603-8507
Marcie Medina and Mario Vasquez	Baldwin Park, CA 91706	818-338-7057
Samir Barudi*	Huntington Beach, CA 92646	714-307-7986
Clive D. Brown	Marietta, GA 30064	770-421-0718
Gary Goodman	Chino Hills, CA 91709	909-590-5862
Larry Morphew	Boulder, CO 80303	303-543-0789
James P. Sopko	Woodridge, IL 60515	312-985-0910
Steve Maniaci	Brooksville, FL 34601	904-796-0994
David Larson	Levcadia, CA 92024	951-678-6968
Michael Reed	Bakersfield, CA 93309	805-397-8194
Janice Buvel	San Diego, CA 92117	619-541-1098
Allen and Judy Cummins	Hansen, ID 83334	208-423-9140
Tim A. Distler*	Louisville, KY 40291	502-231-9321
Louis Fizzarotti*	Little Falls, NJ 07414	973-256-6419
Jill A. Figueroa*	Erma, NJ 08204	609-889-4583
John N. Ferritto*	Louisville, KY 40245	502-396-7931
Jimmy Ng	Detroit, MI 48202	313-874-0244
Thomas Farino	Huntington, NY 11743	631-549-0009
Larry Emmerling	Saline, MI 48176	734-944-0334
Jonathan L. Tow*	Melville, NY 11747	631-425-5944
Thomas Landry, Jr. and Patricia Landry*	Baton Rouge, LA 70815	225-272-4308
Thomas Caggiano	Pomona, NY 10970	845-362-1210
Thomas Hannigan	Longmeadow, MA 01106	413-567-2421
Joe Malis	Elizabethtown, PA 17022	717-367-0192
Don Smith*	Newton, MA 02459	
Michael Weisgerber	Feeding Hills, MA 01030	413-786-5237
Darius Robinson	Pemberton, NJ 08068	609-997-0700
Milton and Aaron Skinner	Myrtle Beach, SC 29575	843-650-1945
Evan Riggs	Plano, TX 75025	972-517-8341
Joseph Truskowski**	Chesapeake, VA 23323	

*These individuals are still franchisees at other locations. See Exhibit H.

** No phone numbers available

Exhibit J
FINANCIAL STATEMENTS

UNAUDITED FINANCIAL STATEMENTS

AS OF MARCH 31, 2008

THESE FINANCIAL STATEMENTS HAVE BEEN PREPARED WITHOUT AN AUDIT. PROSPECTIVE LICENSEES OR SELLERS OF FRANCHISES SHOULD BE ADVISED THAT NO INDEPENDENT CERTIFIED PUBLIC ACCOUNTANT HAS AUDITED THESE FIGURES OR EXPRESSED AN OPINION WITH REGARD TO THEIR CONTENT OR FORM.

McGladrey & Pullen

Certified Public Accountants

AAMCO Transmissions, Inc. and Subsidiary

Consolidated Financial Report
December 29, 2007

AAMCO Transmissions, Inc. and Subsidiary

Contents

Independent Auditor's Report	1
Financial Statements	
Consolidated Balance Sheets	2
Consolidated Statements of Operations	3
Consolidated Statements of Shareholder's Equity	4
Consolidated Statements of Cash Flows	5
Notes to Consolidated Financial Statements	6

McGladrey & Pullen

Certified Public Accountants

Independent Auditor's Report

To the Board of Directors
AAMCO Transmissions, Inc.
Horsham, Pennsylvania

We have audited the accompanying consolidated balance sheets of AAMCO Transmissions, Inc. and Subsidiary as of December 29, 2007 and December 30, 2006, and the related consolidated statements of operations, shareholder's equity and cash flows for the year ended December 29, 2007 and the period March 7, 2006 through December 30, 2006. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of AAMCO Transmissions, Inc. and Subsidiary as of December 29, 2007 and December 30, 2006, and the results of their operations and their cash flows for the year ended December 29, 2007 and the period March 7, 2006 through December 30, 2006, in conformity with accounting principles generally accepted in the United States of America.

McGladrey & Pullen, LLP

Blue Bell, Pennsylvania
May 8, 2008

AAMCO Transmissions, Inc. and Subsidiary

Consolidated Balance Sheets

December 29, 2007 and December 30, 2006

	2007	2006
Assets		
Current Assets		
Cash	\$ 1,057,226	\$ 452,465
Notes and accounts receivable, net of allowance for uncollectible accounts of \$2,410,783 at December 29, 2007 and \$2,260,865 at December 30, 2006	7,949,619	6,196,563
Supplies	440,596	504,671
Prepaid expenses and other	1,238,601	787,482
Total current assets	10,686,042	7,941,181
Notes and Accounts Receivable, noncurrent, net of allowance for uncollectible accounts of \$18,035 at December 29, 2007 and December 30, 2006	1,517,373	1,393,662
Intangible Asset, net of accumulated amortization of \$16,464,690 at December 29, 2007 and \$7,422,625 at December 30, 2006	102,731,899	110,959,740
Due from Parent Company and Affiliate	68,086,299	48,584,844
Equipment, net	344,457	439,867
Other Assets	2,960,420	2,073,530
	\$ 186,326,490	\$ 171,392,824
Liabilities and Shareholder's Equity		
Current Liabilities		
Current maturities of long-term debt	\$ 788,000	\$ 716,000
Accounts payable and accrued expenses	5,081,978	6,740,971
Deferred income	2,548,567	2,116,810
Security deposits	1,914,238	1,839,768
Total current liabilities	10,332,783	11,413,549
Long-Term Liabilities		
Line of credit facility	1,977,363	-
Long-term debt, net of current portion	77,012,000	63,034,000
Subordinated notes	41,055,693	40,435,462
Deferred income, net of current portion	320,000	320,000
Total long-term liabilities	120,365,056	103,789,462
Total liabilities	130,697,839	115,203,011
Commitments and Contingencies (Notes 5 and 6)		
Shareholder's Equity		
Common Stock, authorized 3,000 shares at \$1 par value; issued and outstanding, 2,617 shares	2,617	2,617
Additional paid-in capital	58,476,383	58,476,383
Deficit	(2,850,349)	(2,289,187)
	55,628,651	56,189,813
	\$ 186,326,490	\$ 171,392,824

See Notes to Consolidated Financial Statements.

AAMCO Transmissions, Inc. and Subsidiary

Consolidated Statements of Operations
Year Ended December 29, 2007 and Period March 7, 2006
through December 30, 2006

	2007	2006
Revenues		
Service fees	\$ 28,206,918	\$ 21,658,077
Sales of equipment and supplies	4,833,836	3,828,572
License and training fees	1,707,220	1,213,117
Advertising revenues	1,052,273	-
Other	1,368,847	907,720
Total revenues from operations	<u>37,169,094</u>	<u>27,607,486</u>
Operating expenses		
Cost of advertising media	899,626	-
Cost of sales	3,164,265	2,604,645
Selling, general and administrative	14,669,948	13,177,827
Total operating expenses	<u>18,733,839</u>	<u>15,782,472</u>
Income from operations before depreciation, amortization and related party fees and expenses	<u>18,435,255</u>	<u>11,825,014</u>
Other operating expenses		
Depreciation and amortization	9,664,923	9,320,499
Related party fees and expenses	797,545	423,736
Total other operating expenses	<u>10,462,468</u>	<u>9,744,235</u>
Income from operations	<u>7,972,787</u>	<u>2,080,779</u>
Other income (expenses)		
Interest income	5,886	68,573
Interest expense	(8,895,782)	(5,937,583)
Miscellaneous expense	(94,183)	(78,826)
Total other income (expenses)	<u>(8,984,079)</u>	<u>(5,947,836)</u>
Loss before income tax benefit	<u>(1,011,292)</u>	<u>(3,867,057)</u>
Income tax benefit	<u>450,130</u>	<u>1,577,870</u>
Net loss	<u>\$ (561,162)</u>	<u>\$ (2,289,187)</u>

See Notes to Consolidated Financial Statements.

AAMCO Transmissions, Inc. and Subsidiary

**Consolidated Statements of Shareholder's Equity
Year Ended December 29, 2007 and Period March 7, 2006
through December 30, 2006**

	Common Stock		Additional Paid-in Capital	Deficit	Total Shareholder's Equity
	Shares	Amount			
Balance as of March 7, 2006 (inception)	2,617	\$ 2,617	\$ -	\$ -	\$ 2,617
Additional paid-in capital resulting from "push down" accounting	-	-	58,476,383	-	58,476,383
Net loss	-	-	-	(2,289,187)	(2,289,187)
Balance as of December 30, 2006	2,617	2,617	58,476,383	(2,289,187)	56,189,813
Net loss	-	-	-	(561,162)	(561,162)
Balance as of December 29, 2007	2,617	\$ 2,617	\$ 58,476,383	\$ (2,850,349)	\$ 55,628,651

See Notes to Consolidated Financial Statements.

AAMCO Transmissions, Inc. and Subsidiary

Consolidated Statements of Cash Flows

**Year Ended December 29, 2007 and Period March 7, 2006
through December 30, 2006**

	2007	2006
Cash Flows from Operating Activities		
Net loss	\$ (561,162)	\$ (2,289,187)
Adjustments to reconcile net loss to net cash provided by operating activities:		
Depreciation and amortization	9,664,923	9,320,499
Deferred income tax benefit	(450,130)	(1,577,870)
Changes in assets and liabilities:		
(Increase) decrease:		
Notes and accounts receivable	(1,876,767)	(1,234,404)
Supplies	64,075	189,474
Prepaid expenses and other	(451,119)	1,049,652
Other assets	(436,760)	(485,800)
Increase (decrease):		
Accounts payable and accrued expenses	(2,473,217)	1,845,632
Deferred income	431,757	2,436,810
Security and territorial deposits	74,470	(1,128,616)
Net cash provided by operating activities	3,986,070	8,126,190
Cash Flows from Investing Activities		
Purchase of Company	-	(112,646,418)
Due from Parent Company and Affiliate	(3,236,719)	48,159,107
Purchases of equipment	(144,590)	(106,414)
Net cash used in investing activities	(3,381,309)	(64,593,725)
Cash Flows from Financing Activities		
Proceeds from issuance of long-term debt	-	56,000,000
Payment of long-term debt	-	(56,000,000)
Contribution of capital	-	58,479,000
Payment of financing costs	-	(1,559,000)
Net cash provided by financing activities	-	56,920,000
Net increase in cash	604,761	452,465
Cash, beginning	452,465	-
Cash, ending	\$ 1,057,226	\$ 452,465
Supplemental Disclosure of Cash Flow Information:		
Cash paid during the period for interest	\$ 8,194,000	\$ 2,304,233
Non-Cash Disclosure of Investing Activities:		
Acquisition of intangible assets from Affiliate	\$ -	\$ 7,306,000

See Notes to Consolidated Financial Statements.

AAMCO Transmissions, Inc. and Subsidiary

Notes to Consolidated Financial Statements

Note 1. Description of Business

Description of Business: AAMCO Transmissions, Inc. (the "Company") franchises automotive transmission and general repair centers throughout the United States and Canada to which they also sell equipment and supplies. On March 7, 2006, American Driveline Systems, Inc. ("ADS") acquired the stock of the Company. ADS is also the parent company of Cottman Transmissions Holdings, LLC and its subsidiaries ("Cottman"). In connection with this acquisition, the accounts of the Company have been adjusted using the push down basis of accounting to recognize the allocation of the consideration paid for the common stock to the respective net assets acquired (see Note 3). Subsequent to the AAMCO acquisition, certain existing Cottman franchisees have converted to operating under the name AAMCO Transmissions for the remainder of their franchise term and the Company has received an assignment of the franchisee's franchise agreement with Cottman or has entered into a new franchise agreement with the franchisee.

Note 2. Summary of Significant Accounting Policies

Consolidation: The consolidated financial statements include the accounts of AAMCO Transmissions, Inc. and its wholly-owned subsidiary, Accel Advertising, Inc. ("Accel Advertising"). All significant intercompany balances and transactions have been eliminated in consolidation. AAMCO Transmissions, Inc. is a wholly-owned subsidiary of ADS.

Revenue Recognition: The Company recognizes revenue as follows:

Service Fees: The Company's operations include the licensing of franchises in North America under the name of AAMCO Transmissions to franchisees for fifteen-year renewable terms. Under the franchise contract, the Company may, among other things, assist in site locations, assist in obtaining financing, provide training to the franchisee and operational services and supplies. Weekly franchise royalty fees are payable by the franchisees based on a percentage of their weekly receipts and recognized by the Company during the period in which the income is earned. Costs associated with franchise operations are expensed as incurred.

Initial License and Training Fees: The Company recognizes initial license and training fees at the time all significant services to be provided by the Company necessary to establish the franchise have been performed.

Other Revenue: The Company recognizes commission and other revenue, such as royalties, during the period in which the income is earned. Advertising fees are collected from certain franchisees who have elected to have advertisements placed by the Company's subsidiary Accel Advertising. These advertising fees are initially reflected as deferred income. As advertisements are placed, the related amounts are recorded as operating revenues to be matched with the expenditures. The Company expenses costs of advertising as they are incurred.

Fiscal Year: The Company has adopted a fifty-two or fifty-three week year ending on the Saturday closest to December 31.

Cash and Cash Equivalents: Cash and cash equivalents consist of deposits with financial institutions and highly liquid debt instruments with an original maturity of three months or less. These balances are insured by the Federal Deposit Insurance Corporation up to \$100,000 at each institution.

AAMCO Transmissions, Inc. and Subsidiary

Notes to Consolidated Financial Statements

Note 2. Summary of Significant Accounting Policies (Continued)

Accounts Receivable: Accounts receivable consist principally of amounts invoiced for equipment, supplies and weekly franchise fees and are less an estimate made for doubtful receivables based on a review of all outstanding amounts on a monthly basis. For trade receivables, the Company generally does not require collateral from its franchisees. An allowance for doubtful accounts is established, when necessary, through charges to earnings in the form of a charge to bad debt expense. Accounts that are determined to be uncollectible are charged against the allowance and may require the Company to recognize additions or reductions to management's determination of the allowance for doubtful accounts in the near term.

Supplies: Supplies consist of equipment and merchandise which are sold to franchisees and are stated at the lower of cost, determined by the actual average cost, or market.

Equipment and Depreciation: Equipment is carried at cost. Depreciation is computed principally on the straight-line method over the estimated useful lives of the assets. Depreciation of property and equipment was \$240,000 in 2007 and \$203,000 in 2006.

Deferred Financing Costs: Deferred financing costs consist of the costs related to the issuance of debt and are amortized using the interest method over the period of the related term loans. Deferred financing fees of \$1,559,000 relating to ADS acquisition of the Company were written off in 2006 upon the full repayment of the related debt (Note 3). In addition, during 2007 and 2006, the Company was allocated approximately \$383,000 and \$136,000, respectively, of amortization relating to financing fees for a loan agreement entered into in 2006 and amended in December 2007 collectively by the Company, Cottman and ADS (Note 4). Amortization expense amounted to approximately \$383,000 in 2007 and \$1,695,000 in 2006.

Intangible Assets: Intangible assets consist of franchisee license agreements and are being amortized over the remaining contract terms. These license agreements expire at various times through 2021. Amortization of intangible assets amounted to \$9,042,000 in 2007 and \$7,423,000 in 2006. In connection with the conversion of certain Cottman franchises to AAMCO franchises during 2006 (Note 1), intangible assets with a net book value of approximately \$7,306,000 were transferred to the Company from Cottman for consideration equal to such net book value. In addition, AAMCO has agreed to pay certain fees to Cottman on sales generated by converting franchisees during the remaining term of the franchisee's pre-conversion franchise agreement. AAMCO shall also pay additional compensation tied to the aggregate volume of converted franchisee locations. In 2007, approximately \$533,000 of fees were recorded pursuant to this fee agreement.

Estimated annual amortization expense on acquired intangible assets at December 29, 2007 is as follows:

Years Ending	
2008	\$ 9,850,000
2009	9,931,000
2010	9,593,000
2011	9,582,000
2012	9,371,000

Note 2. Summary of Significant Accounting Policies (Continued)

Income Taxes: Deferred taxes are provided on a liability method whereby deferred tax assets are recognized for deductible temporary differences and operating loss carryforwards and deferred tax liabilities are recognized for taxable temporary differences. Temporary differences are the difference between the reported amounts of assets and liabilities and their tax bases. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion or all of the deferred tax assets will not be realized. Deferred tax assets and liabilities are adjusted for the effects of changes in tax laws and rates on the date of enactment. Realization of deferred tax assets is dependent on generating sufficient taxable income in the future.

Use of Estimates: The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates. The most significant estimate relates to allowances for doubtful accounts and notes receivable and the realization of deferred tax assets.

Concentration of Credit Risk: The Company is subject to credit risk through notes and other receivables. Credit risk with respect to notes and other receivables is minimized because of the large number of franchises and their geographic dispersion.

Impairment of Long-Lived Assets: The Company reviews long-lived assets, including equipment and definite lived intangible assets, for impairment whenever events or changes in business circumstances indicate that the carrying amount of the assets may not be fully recoverable. An impairment loss would be recognized when undiscounted future cash flows expected to result from the use of the assets and its eventual disposition is less than the carrying amount. Impairment, if any, is assessed using discounted cash flows. No impairments have occurred to date.

Reclassifications: Certain amounts in the 2006 financial statements have been reclassified to conform to the 2007 presentation.

Recently Issued Accounting Standards: In June 2006, the Financial Accounting Standards Board ("FASB") issued FASB Interpretation No. 48, *Accounting for Uncertainty in Income Taxes and Related Interpretation Issues* ("FIN 48"). FIN 48 prescribes a comprehensive model for how a company should recognize, measure, present, and disclose in its financial statements uncertain tax positions that the Company has taken or expects to take on a tax return (including a decision whether to file or not to file a return in a particular jurisdiction.) According to the terms of FIN 48, the financial statements will reflect expected future tax consequences of such positions presuming the taxing authorities full knowledge of the position and all relevant facts, but without time values. The Company will be required to adopt the provisions of FIN 48 for annual periods beginning after December 15, 2007, which will be the year ending December 27, 2008. The Company is currently assessing the potential effect of FIN 48 on their financial position, results of operations, and cash flows.

Note 3. Acquisition by ADS

On March 7, 2006, all of the Company's outstanding stock was acquired by ADS for \$112,646,418, which exceeded the Company's net assets on that date by \$111,890,589. The acquisition was accounted for as a purchase under Statement of Financial Accounting Standards No.141, Business Combinations.

AAMCO Transmissions, Inc. and Subsidiary

Notes to Consolidated Financial Statements

Note 3. Acquisition by ADS (Continued)

The aggregate purchase price was \$112,646,418 which included cash paid of \$109,326,418 and acquisition costs of \$3,320,000. In accordance with the push down basis of accounting, the Company's net assets were adjusted to their fair value as of the date of the acquisition. The following table summarizes the approximate fair market value of the assets acquired and liabilities assumed at the date of acquisition:

Current assets	\$ 7,726,540
Property and equipment	536,817
Intangible assets	111,890,589
Other non-current assets	<u>1,170,419</u>
Total assets acquired	121,324,365
Liabilities assumed	<u>(8,677,947)</u>
Net assets acquired	<u>\$ 112,646,418</u>

The acquired intangible assets of approximately \$111,890,589 represent franchise license agreements that will be subject to amortization over the remaining terms of the purchased license agreements, which expire at various dates through 2021.

The statement of operations reflects the Company's results of operations since the date of acquisition of the Company's stock by ADS.

In connection with the purchase, the Company entered into a \$59,000,000 aggregate credit facility which included \$39,200,000 of senior secured term notes, \$8,400,000 of senior subordinated notes, \$8,400,000 of junior subordinated notes and a \$3,000,000 revolving loan facility (collectively the "Acquisition Credit Facility"). On August 9, 2006, the Company refinanced its debt and repaid the Acquisition Credit Facility and expensed the remaining unamortized deferred financing costs related to the Acquisition Credit Facility.

Note 4. Long-Term Debt and Line of Credit

On August 9, 2006, the Company, collectively with ADS and Cottman (collectively the "Borrowers") entered into a loan agreement (the "Loan Agreement") with certain financial institutions and institutional lenders which provided the Borrowers with an aggregate credit facility of \$76,600,000 which consisted of a \$5,000,000 revolving loan commitment and a \$71,600,000 term loan. Contemporaneously with the execution of the Loan Agreement, the Borrowers sold \$20,100,000 aggregate principal amount of Senior Secured Subordinated Notes (the "Senior Debt") and \$20,092,000 aggregate principal amount of Junior Secured Subordinated Notes (the "Junior Debt") (the "Note Agreement") to certain purchasers, including American Capital Strategies ("ACAS"), a majority shareholder of ADS. The proceeds from the Loan Agreement and the Note Agreement were used to (i) refinance certain existing indebtedness including the credit facility entered into on March 8, 2006 to facilitate the acquisition of the Company's stock (Note 3), as well as certain indebtedness incurred by ADS in its acquisition of Cottman in March 2004, (ii) provide for a one-time distribution to the holders of equity interests in ADS, (iii) provide for ongoing working capital needs and (iv) pay certain fees and expenses.

AAMCO Transmissions, Inc. and Subsidiary

Notes to Consolidated Financial Statements

Note 4. Long-Term Debt and Line of Credit (Continued)

On December 19, 2007, the Company amended the Loan Agreement to increase the amount of the term loan commitment by \$24,329,000 (the "Loan Amendment"). The proceeds from the loan amendment were used to (i) provide a distribution to the holders of common equity interests in the Company, (ii) provide a distribution to the holders of preferred equity interests in the Company and, (iii) pay certain fees and expenses.

At December 29, 2007 and December 30, 2006, debt consisted of the following:

	2007	2006
Subordinated notes	\$ 41,055,693	\$ 40,435,462
Term loan	\$ 77,800,000	\$ 63,750,000
Less: current maturities	788,000	716,000
	\$ 77,012,000	\$ 63,034,000
Line of credit	\$ 1,977,363	\$ -

The Company, ADS and Cottman are jointly and severally liable as Borrowers under the Loan Agreement and Note Agreement and all outstanding liabilities are allocated to each Borrower in their entirety. During 2007 and 2006, the Company has been allocated certain fees and expenses (interest expense of \$8,853,000 in 2007 and \$3,114,000 in 2006 and amortization of deferred financing fees of \$383,000 in 2007 and \$136,000 in 2006) related to the aggregate debt between these entities.

Credit Facility: In connection with the August 9, 2006 refinancing, the Borrowers entered into the Loan Agreement and on December 19, 2007 entered into the Loan Amendment.

Term Loan: An initial aggregate amount of \$71,600,000 and an additional term loan commitment amount of \$24,329,000 bearing interest at either LIBOR or Base Rate plus an applicable margin based on certain tiers tied to the Borrower's senior leverage ratio as such terms are defined in the Loan Agreement and Loan Amendment (Prime plus 3.0%, which was 10.25% at December 29, 2007). Principal is payable in fixed quarterly scheduled installments of \$197,500 through September 30, 2013 with an aggregate principal repayment of \$74,457,500 due on December 19, 2013.

Line of Credit: The Borrowers have a \$5,000,000 revolving line of credit available. The Borrowers are required to pay an annual revolving loan commitment fee of 0.5% of the unused line of credit. Outstanding borrowings bear interest at Base Rate plus an applicable margin or LIBOR plus an applicable margin based on the Borrowers' senior leverage ratio as defined in the Loan Agreement and the Loan Amendment (Prime plus 2.5%, which was 9.75% at December 29, 2007). At December 29, 2007, there were outstanding borrowings of \$1,977,363 under this facility; at December 30, 2006 there were no outstanding borrowings under this facility. The line of credit expires December 19, 2012.

The Loan Agreement and Loan Amendment allow for the Borrowers to make optional prepayments of the term loans. During 2007 and 2006, the Borrowers made optional prepayments of \$9,742,000 and \$7,492,000, respectively. Subsequent to December 29, 2007, the Borrowers made optional prepayments of \$1,300,000. The term loan is collateralized by the Borrowers' capital stock and substantially all assets of the Borrowers. A lender for a portion of the term loan and a portion of the line of credit is a minority shareholder of ADS.

AAMCO Transmissions, Inc. and Subsidiary

Notes to Consolidated Financial Statements

Note 4. Long-Term Debt and Line of Credit (Continued)

Credit Facility (Continued): The Loan Agreement and Loan Amendment provides that the Borrowers must comply with various covenants. The most restrictive of such covenants requires the Borrowers to maintain certain financial ratios and not to redeem outstanding shares of capital stock and not make any optional prepayment with respect to principal of the subordinated notes. In addition, the Agreement requires the Borrowers to make prepayments on the term note based on excess cash flow as defined in the Loan Agreement and Loan Amendment. Based on 2007's excess cash flow calculation, no payment is required. The Loan Agreement and Loan Amendment allows for payment of dividends to the shareholders under certain circumstances. The Agreement provides that the loans may be accelerated due to a material adverse effect to the business.

Subordinated Notes: The Borrowers issued subordinated notes to ACAS aggregating \$40,192,000. Interest at 12% per annum for the Senior Debt of \$20,100,000 and 13% per annum for the Junior Debt of \$20,092,000 is payable monthly. Additional interest of 1% and 2%, respectively, is accrued and added to the outstanding principal of the Senior Debt and Junior Debt, respectively, on a monthly basis. Senior Debt is payable in full on August 9, 2013. Junior Debt is payable in full on August 9, 2014. In addition, the Borrowers are required to comply with various financial covenants. The subordinated notes are collateralized by a second priority lien on the Borrowers' capital stock and substantially all assets of the Borrowers.

Maturities of Long-Term Debt: As of December 29, 2007, annual maturities of the term loan and subordinated notes are as follows:

Years Ending	
2008	\$ 788,000
2009	788,000
2010	788,000
2011	788,000
2012	788,000
Thereafter	114,915,693
	<u>\$ 118,855,693</u>

Note 5. Related Party Transactions

The Company shares certain services with ADS and Cottman, including services rendered by related parties, and has both allocated and been allocated certain fees and expenses related to these services.

ADS has an investment banking services agreement with an affiliate of ACAS which provides for annual management and administrative fees of \$825,000, a portion of which is allocated to the Company. Additionally, the Company pays the lenders an annual agency fee of \$50,000. In addition, the Company reimburses shareholders' expenses incurred on behalf of the Company. The investment banking services agreement remains in effect as long as ACAS has an investment in any of the ADS debt or equity securities. The Company has been allocated their share of these charges, which are reflected as related party fees and expenses in the accompanying statement of operations. These charges consisted of the following:

	2007	2006
Management service fee	\$ 647,693	\$ 400,000
Other management service expenses	149,852	23,736
	<u>\$ 797,545</u>	<u>\$ 423,736</u>

AAMCO Transmissions, Inc. and Subsidiary

Notes to Consolidated Financial Statements

Note 5. Related Party Transactions (Continued)

As of December 29, 2007 and December 30, 2006, the Company had a non-interest bearing loan to the AAMCO National Creative Committee ("NCC") of approximately \$921,000 and \$481,000, respectively, which is included in "prepaid expenses and other" in the accompanying balance sheet. NCC develops and creates advertising for the Company's franchisees. NCC is composed of all AAMCO franchisees, governed by twelve franchisees and three members of the Company's management. The loan to the NCC is repaid to the Company from monthly charges assessed to the franchisees for advertising costs. The franchisee's are currently assessed a monthly charge of \$150.

In addition, AAMCO has agreed to pay certain fees to Cottman on revenues generated by converted franchisees during the remaining term of the franchisee's pre-conversion franchise agreement. AAMCO will pay additional compensation tied to the aggregate volume of converted franchisee locations. In 2007, \$533,000 of fees were recorded pursuant to this fee agreement.

Certain Company employees participate in an ADS stock option plan. During 2007, the Company was allocated \$228,000 of compensation expense for its share of ADS's stock compensation plan.

Note 6. Commitments and Contingencies

Leasing Arrangements: The Company leases certain real property, equipment and automobiles under operating leases expiring through 2011. Future minimum lease payments for the ensuing fiscal years are as follows:

Years Ending	
2008	\$ 262,000
2009	259,000
2010	226,000
2011	185,000

In addition, effective June 1, 2006 the Company shares certain office space and equipment under ADS and Cottman leasing arrangements and the Company has been allocated \$490,000 and \$237,000 in rent expense related to these leasing arrangements in 2007 and 2006, respectively. Through May 31, 2006, the Company leased certain office space from its former shareholders. The Company is no longer a party to this property lease.

The Company incurred rent expense of \$782,000 in 2007 and \$724,000 in 2006 relating to all leasing arrangements.

401(k) Plan: The Company has a 401(k) retirement plan (the "Plan") covering substantially all employees. The Plan provides for a discretionary employer matching contribution. Matching contribution expense amounted to approximately \$87,000 in 2007 and \$86,000 in 2006.

Litigation and Contingencies: The Company is a defendant in various legal matters and other claims arising in the normal course of business. In the opinion of management, the ultimate disposition of such matters (to the extent not provided for by insurance or otherwise) will not have a material adverse effect upon the Company's financial position, results of operations and cash flows.

AAMCO Transmissions, Inc. and Subsidiary

Notes to Consolidated Financial Statements

Note 7. Shareholders' Equity

Common Stock and Redeemable Preferred Stock: Contemporaneously with the March 7, 2006 acquisition of AAMCO, ADS issued 484,800 shares of redeemable preferred stock and 155,735 shares of common stock, \$0.001 par value for net collective proceeds of \$58,476,000. In accordance with push down accounting, these proceeds have been reflected as additional paid-in capital.

Note 8. Income Taxes

The income tax benefit for 2007 and 2006 consisted of the following:

	2007	2006
Current income tax expense	\$ -	\$ -
Deferred tax benefit	450,130	1,577,870
Income tax benefit	<u>\$ 450,130</u>	<u>\$ 1,577,870</u>

The Company recorded no current federal income tax expense in 2007 and 2006 due to incurring a net operating loss.

The net deferred tax asset, which is included in "other assets" in the accompanying balance sheet, at December 29, 2007 and December 30, 2006, consisted of:

	2007	2006
Deferred tax asset	\$ 2,028,000	\$ 1,577,870
Deferred tax liability	-	-
Net deferred tax asset	<u>\$ 2,028,000</u>	<u>\$ 1,577,870</u>

The tax effect of major temporary differences that gave rise to the Company's net deferred tax asset are as follows:

	2007	2006
Net operating loss carryforward	\$ 1,084,000	\$ 1,026,000
Amortization – intangible asset	1,202,000	526,000
Depreciation and other	(258,000)	25,870
	<u>\$ 2,028,000</u>	<u>\$ 1,577,870</u>

At December 29, 2007, the Company has available a net federal operating loss carryforward of approximately \$2,720,000 that may be applied against future taxable income. This carryforward expires through 2027.

AAMCO Transmissions, Inc.

*Financial Statements as of December 31, 2005 and
January 1, 2005, and for Each of the Three Fiscal
Years in the Period Ended December 31, 2005 and
Independent Auditors' Report*



Mayer Hoffman McCann P.C.
An Independent CPA Firm

401 Plymouth Road, Suite 200
Plymouth Meeting, PA 19462
610-862-2200 ph
610-862-2500 fx
www.mhm-ps.com

INDEPENDENT AUDITORS' REPORT

To the Board of Directors

AAMCO Transmissions, Inc.

We have audited the accompanying balance sheets of AAMCO Transmissions, Inc. as of December 31, 2005 and January 1, 2005, and the related statements of income and retained earnings and cash flows for each of the three fiscal years in the period ended December 31, 2005. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with U.S. generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of AAMCO Transmissions, Inc. as of December 31, 2005 and January 1, 2005, and the results of its operations and its cash flows for each of the three fiscal years in the period ended December 31, 2005, in conformity with U.S. generally accepted accounting principles.

Mayer Hoffman McCann P.C.

Plymouth Meeting, Pennsylvania
March 3, 2006, except for Note 12,
as to which the date is March 7, 2006.

AAMCO TRANSMISSIONS, INC.

BALANCE SHEETS **DECEMBER 31, 2005 AND JANUARY 1, 2005**

ASSETS	December 31, 2005	January 1, 2005
CURRENT ASSETS:		
Cash and cash equivalents (Note 1)	\$ 8,702,400	\$ 6,436,325
Marketable securities (Notes 1 and 2)	118,090	683,174
Notes and accounts receivable, less allowance for uncollectible accounts (2005, \$1,752,108; 2004, \$1,944,874) (Note 1)	5,103,736	5,081,518
Inventories (Notes 1 and 3)	350,147	404,028
Other receivables and prepaid expenses (Note 9)	<u>2,072,767</u>	<u>2,185,504</u>
Total current assets	16,347,140	14,790,549
NOTES AND ACCOUNTS RECEIVABLE - Noncurrent, less allowance for uncollectible accounts (2005, \$18,035; 2004, \$18,035) (Note 1)	1,101,514	2,967,667
PROPERTY AND EQUIPMENT, Net (Notes 1 and 4)	1,138,175	1,249,445
INVESTMENT IN AND ADVANCES TO AFFILIATED PARTNERSHIP (Notes 1 and 5)	-	149,178
OTHER ASSETS	<u>61,561</u>	<u>84,256</u>
TOTAL	<u>\$ 18,648,390</u>	<u>\$ 19,241,095</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES:		
Accounts payable and accrued expenses	\$ 5,541,253	\$ 5,508,704
Security and territorial deposits	3,024,990	3,127,693
Long-term debt - current portion (Notes 1 and 7)	<u>21,433</u>	<u>18,376</u>
Total current liabilities	<u>8,587,676</u>	<u>8,654,773</u>
OTHER LIABILITIES	<u>828,438</u>	<u>79,295</u>
LONG-TERM DEBT (Notes 1 and 7)	<u>23,148</u>	<u>44,582</u>
COMMITMENTS AND CONTINGENCIES (Notes 6 and 10)		
STOCKHOLDERS' EQUITY:		
Common stock - authorized, 3,000 shares at \$1 par value; issued and outstanding, 2,617 shares	2,617	2,617
Additional paid-in capital	4,691,636	4,691,636
Accumulated other comprehensive gain	25,023	131,642
Retained earnings	<u>4,489,852</u>	<u>5,636,550</u>
Total stockholders' equity	<u>9,209,128</u>	<u>10,462,445</u>
TOTAL	<u>\$ 18,648,390</u>	<u>\$ 19,241,095</u>

See notes to financial statements.

AAMCO TRANSMISSIONS, INC.

STATEMENTS OF INCOME AND RETAINED EARNINGS **FISCAL YEARS ENDED DECEMBER 31, 2005, JANUARY 1, 2005, and JANUARY 3, 2004**

	December 31, 2005	January 1, 2005	January 3, 2004
REVENUES (Note 1):			
Franchise royalty fees	\$ 25,059,777	\$ 23,875,758	\$ 24,216,484
Sales of parts, equipment and merchandise	2,116,213	2,215,778	1,895,111
Initial territorial and service fees	952,448	929,983	640,990
Commission and other revenue	<u>1,479,262</u>	<u>1,519,348</u>	<u>1,221,820</u>
Total	<u>29,607,700</u>	<u>28,540,867</u>	<u>27,974,405</u>
COSTS AND EXPENSES:			
Cost of parts, equipment and merchandise sold	1,387,675	1,573,429	1,352,277
Selling, general and administrative expenses (Notes 6 and 11)	21,192,331	21,721,654	21,160,882
Depreciation and amortization (Notes 1 and 4)	<u>453,857</u>	<u>556,225</u>	<u>561,953</u>
Total	<u>23,033,863</u>	<u>23,851,308</u>	<u>23,075,114</u>
INCOME FROM OPERATIONS	<u>6,573,837</u>	<u>4,689,559</u>	<u>4,899,291</u>
OTHER INCOME (EXPENSES):			
Interest and dividend income	251,034	205,304	247,233
Interest expense	(50,133)	(41,565)	(32,144)
Gain on disposal of property and equipment	107	448,722	210,684
Equity in gain (loss) of affiliated partnership (Notes 1 and 5)	86,773	(544,052)	(446,711)
Miscellaneous income (expense)	<u>89,363</u>	<u>140,860</u>	<u>(95,713)</u>
Total	<u>377,144</u>	<u>209,269</u>	<u>(116,651)</u>
INCOME BEFORE PROVISION FOR INCOME TAXES	<u>6,950,981</u>	<u>4,898,828</u>	<u>4,782,640</u>
PROVISION FOR INCOME TAXES (Note 1)	<u>30,000</u>	<u>30,000</u>	<u>30,000</u>
NET INCOME	<u>6,920,981</u>	<u>4,868,828</u>	<u>4,752,640</u>
RETAINED EARNINGS, BEGINNING OF YEAR	<u>5,636,550</u>	<u>9,242,551</u>	<u>10,492,118</u>
DIVIDENDS TO STOCKHOLDERS	<u>(8,067,679)</u>	<u>(8,474,829)</u>	<u>(6,002,207)</u>
RETAINED EARNINGS, END OF YEAR	<u>\$ 4,489,852</u>	<u>\$ 5,636,550</u>	<u>\$ 9,242,551</u>

See notes to financial statements.

AAMCO TRANSMISSIONS, INC.

STATEMENTS OF CASH FLOWS

FISCAL YEARS ENDED DECEMBER 31, 2005, JANUARY 1, 2005, AND JANUARY 3, 2004

	December 31, 2005	January 1, 2005	January 3, 2004
OPERATING ACTIVITIES:			
Net income	\$ 6,920,981	\$ 4,868,828	\$ 4,752,640
Adjustments to reconcile net income to net cash provided by operating activities:			
Depreciation and amortization	453,857	556,225	561,955
Gain on disposal of property and equipment	(107)	(448,722)	(210,684)
Equity in (gain) loss of affiliated partnership	(86,773)	544,052	446,711
Changes in assets and liabilities which provided (used) cash:			
Notes and accounts receivable	2,079,886	27,935	(217,728)
Inventories	53,881	10,183	(218,333)
Other receivables and prepaid expenses	112,737	(826,646)	(35,712)
Other assets	9,246	80,210	220,688
Accounts payable and accrued expenses	32,549	339,200	839,694
Security and territorial deposits	(102,703)	583,734	311,681
Other liabilities	749,143	(8,969)	18,178
Total adjustments	3,301,716	857,202	1,716,450
Net cash provided by operating activities	10,222,697	5,726,030	6,469,090
INVESTING ACTIVITIES:			
Proceeds from sales and maturities of marketable securities	638,636	1,751,007	1,097,794
Purchases of marketable securities	(180,171)	(792,781)	(1,486,235)
Proceeds from disposal of property and equipment	86,501	559,254	310,000
Property and equipment expenditures	(415,532)	(377,655)	(460,467)
Advances to affiliated partnership	-	(373,798)	(292,886)
Net cash provided by (used in) investing activities	129,434	766,027	(831,794)
FINANCING ACTIVITIES:			
Repayment of long-term debt	(18,377)	(19,845)	(17,015)
Dividends to stockholders	(8,067,679)	(8,474,829)	(6,002,207)
Net cash used in financing activities	(8,086,056)	(8,494,674)	(6,019,222)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	2,266,075	(2,002,617)	(381,926)
CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR	6,436,325	8,438,942	8,820,868
CASH AND CASH EQUIVALENTS, END OF YEAR	\$ 8,702,400	\$ 6,436,325	\$ 8,438,942
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION:			
Cash paid during the year for:			
Interest	\$ 29,320	\$ 31,874	\$ 40,756
Income taxes	\$ 66,081	\$ 70,717	\$ 58,803
NONCASH INVESTING AND FINANCING ACTIVITIES:			
Sale of investment in affiliated partnership for note receivable	\$ -	\$ 1,750,000	\$ -

See notes to financial statements.

AAMCO TRANSMISSIONS, INC.

NOTES TO FINANCIAL STATEMENTS

FISCAL YEARS ENDED DECEMBER 31, 2005, JANUARY 1, 2005, AND JANUARY 3, 2004

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Revenue Recognition - AAMCO Transmissions, Inc. (the "Company") recognizes revenue as follows:

- a) *Franchise Royalty Revenues* - The Company's operations include the sale of franchises under the name of AAMCO Transmissions to franchisees for fifteen-year renewable terms in North America. Under the franchise contract, the Company may, among other things, assist in site locations, obtaining financing, providing training to the franchisee and operational services and supplies. Weekly franchise royalty fees are payable by the franchisees based on a percentage of their weekly receipts and recognized by the Company during the period in which the income is earned. Costs associated with franchise operations are expensed as incurred.
- b) *Sales of Parts, Equipment and Merchandise* - The Company recognizes sales when products are shipped.
- c) *Initial Territorial and Service Fees* - The Company recognizes initial territorial and service fees at the time the franchised shop commences operations.
- d) *Commission and Other Revenue* - The Company recognizes commission and other revenue, such as royalties, during the period in which the income is earned.

Fiscal Year - The Company has adopted a fifty-two or fifty-three week year ending on the Saturday closest to December 31.

Cash and Cash Equivalents - Cash and cash equivalents consist of deposits with financial institutions and highly liquid debt instruments with an original maturity of three months or less.

Marketable Securities - In accordance with Statement of Financial Accounting Standards ("SFAS") No. 115, *Accounting for Certain Investments in Debt and Equity Securities*, the Company determines the appropriate classification of its marketable securities at the time of purchase and reviews such determination at each balance sheet date (see Note 2).

Allowance for Uncollectible Accounts - The allowance for uncollectible accounts is determined using experience and an overall current evaluation of collectible notes and accounts receivable by management.

Inventories - Inventories consist of equipment and merchandise which are sold to franchisees and are stated at the lower of cost, determined by the last-in, first-out (LIFO) method, or market. (See Note 3.)

Income Taxes - The Company has elected Subchapter "S" corporation status whereby federal taxable income and state taxable income for certain states are taxed directly to the stockholders rather than to the Company. The tax expense generally relates to those state and local tax authorities not recognizing this tax treatment.

Property and Equipment, Depreciation and Amortization - Property and equipment are carried at cost. Depreciation and amortization are computed principally on the straight-line method over the estimated useful lives (lease term, if less) of the assets.

Investment in and Advances to Affiliated Partnership - The Company's investment in and advances to affiliated partnership are stated at cost less equity in undistributed losses based upon the partnership's unaudited financial statements. The Company sold its investment in the affiliated partnership on December 1, 2004.

Use of Estimates - The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results may differ from those estimates and assumptions.

Fair Value of Financial Instruments - The amounts reported in the balance sheets for cash and cash equivalents, marketable securities, notes and accounts receivable, accounts payable and long-term liabilities approximate fair value.

Concentration of Credit Risk - The Company is subject to credit risk through notes and other receivables and short-term investments. Credit risk with respect to notes and other receivables is minimized because of the large number of franchises and their geographic dispersion. Short-term investments are placed with high credit, quality financial institutions and in debt securities.

Asset Impairment - Assets are reviewed for impairment on an annual basis in conjunction with the preparation of the annual budget or when a specific event indicates that the carrying value of an asset may not be recoverable. Recoverability is assessed based on estimates of future cash flows expected to result from the use and eventual disposition of the asset. If the sum of expected undiscounted cash flows is less than the carrying value of the asset, an impairment loss is recognized. The impairment loss is measured as the amount by which the carrying amount of the asset exceeds its estimated fair value. No impairment losses have been recognized for the fiscal years ended December 31, 2005, January 1, 2005, and January 3, 2004.

Reclassification - Certain prior year amounts have been reclassified to conform with the current year presentation.

2. MARKETABLE SECURITIES

As of December 31, 2005 and January 1, 2005, marketable securities were categorized as available-for-sale. As of December 31, 2005 and January 1, 2005, the fair value (based on quoted market prices) for such securities exceeded cost by \$25,023 and \$131,642, respectively. The marketable securities portfolio consists primarily of equity securities. The cumulative unrealized gains on marketable securities as of December 31, 2005 and January 1, 2005, are included in accumulated other comprehensive gain in the stockholders' equity section of the balance sheets.

During the fiscal year ended December 31, 2005, the Company sold marketable securities for total proceeds of approximately \$639,000, resulting in gross realized gains of approximately \$97,000 and gross realized losses of \$8,000. During the fiscal year ended January 1, 2005, the Company sold marketable securities for total proceeds of approximately \$1,751,000, resulting in gross realized gains of approximately \$192,000 and gross realized losses of \$51,000. During the fiscal year ended January 3, 2004, the Company sold marketable securities for total proceeds of approximately \$1,098,000, resulting in gross realized gains of approximately \$34,000 and gross realized losses of approximately \$35,000. The resulting net realized gain or loss for each fiscal year is included in miscellaneous income (expense) on the Statements of Income and Retained Earnings.

3. INVENTORIES

Inventories as of December 31, 2005 and January 1, 2005, would have been higher by approximately \$205,000 and \$206,000, respectively, had the Company used the first-in, first-out (FIFO) cost, which approximates current cost, rather than LIFO cost for valuation of its inventories.

For the fiscal year ended December 31, 2005, inventory quantities were reduced, resulting in a reduction of a LIFO inventory layer carried at costs that were approximately the costs of current purchases, the effect of which increased net income by approximately \$1,000.

For the fiscal year ended January 1, 2005, inventory quantities were reduced, resulting in a reduction of a LIFO inventory layer carried at costs that were approximately the costs of current purchases, the effect of which decreased net income by approximately \$5,000.

For the fiscal year ended January 3, 2004, inventory quantities were increased, resulting in an additional LIFO inventory layer carried at costs that were approximately the costs of current purchases, which had no effect on net income.

4. PROPERTY AND EQUIPMENT

The cost of property and equipment and estimated useful lives by classification are as follows:

December 31, 2005				
	Estimated Useful Lives (Years)	Cost	Accumulated Depreciation and Amortization	Property and Equipment, Net
Equipment and vehicles	3-10	\$ 4,662,654	\$ 3,935,612	\$ 727,042
Leasehold improvements	15-40	<u>3,309,599</u>	<u>2,898,466</u>	<u>411,133</u>
Property and equipment, net		<u>\$ 7,972,253</u>	<u>\$ 6,834,078</u>	<u>\$ 1,138,175</u>

January 1, 2005				
	Estimated Useful Lives (Years)	Cost	Accumulated Depreciation and Amortization	Property and Equipment, Net
Equipment and vehicles	3-10	\$ 5,097,968	\$ 4,093,764	\$ 1,004,204
Leasehold improvements	15-40	<u>2,841,192</u>	<u>2,595,951</u>	<u>245,241</u>
Property and equipment, net		<u>\$ 7,939,160</u>	<u>\$ 6,689,715</u>	<u>\$ 1,249,445</u>

Depreciation and amortization of property and equipment were \$440,408, \$502,430, and \$508,160 for the fiscal years ended December 31, 2005, January 1, 2005 and January 3, 2004, respectively.

5. INVESTMENT IN AND ADVANCES TO AFFILIATED PARTNERSHIP

In June 1989, ATI/RM Partnership was formed with the Company as a 38.1% partner and a stockholder-officer of the Company as a 61.9% partner.

The Company sold its investment in the partnership in December, 2004, to a director-officer of the Company, and realized a loss of \$124,638, which is included in equity in loss of the affiliated partnership on the Statement of Income and Retained Earnings for the fiscal year ended January 1, 2005.

The Company received payments during 2005 for their pro rata share of designated asset sales in accordance with the sales agreement executed in December, 2004. The amount of \$86,773, which represents the excess of the estimated proceeds, is included in the equity in gain of affiliated partnership on the Statement of Income and Retained Earnings for the fiscal year ended December 31, 2005.

6. COMMITMENTS

The Company leases a number of facilities and certain equipment under operating leases. The leases generally provide for fixed rentals and payments of real estate taxes, insurance and repairs, and provide for options to renew.

The Company's future minimum operating lease commitments, excluding renewal options, as of December 31, 2005, are summarized as follows:

2006	\$ 1,646,562
2007	1,619,382
2008	1,469,122
2009	1,272,723
2010	1,234,092
Thereafter	<u>1,220,460</u>
Total	<u>\$ 8,462,341</u>

Rental expense for the fiscal years ended December 31, 2005, January 1, 2005, and January 3, 2004, was approximately \$1,416,000, \$1,405,000 and \$1,291,000, respectively, including \$1,161,000, \$1,160,000, and \$1,053,000, respectively, in each of those years on facility leases with related entities. Substantially all of the future minimum operating lease commitments shown above pertain to leases with entities related by common ownership.

7. LONG-TERM DEBT

A summary of long-term debt is as follows:

	December 31, 2005	January 1, 2005
Noninterest-bearing note, due from 2006 to 2007 (discounted at an imputed interest rate of 8.00%)	\$ 44,581	\$ 62,958
Less current portion	<u>21,433</u>	<u>18,376</u>
Long-term debt, less current portion	<u>\$ 23,148</u>	<u>\$ 44,582</u>

As of December 31, 2005, such debt has approximate future maturities as follows:

2006	\$ 21,433
2007	<u>23,148</u>
	<u>\$ 44,581</u>

8. LINE OF CREDIT

The Company has a \$1,000,000 unsecured line of credit arrangement with a bank ("Line of Credit Agreement") which expires July 31, 2006, and contains certain restrictive covenants. Interest under the line is payable monthly at Prime Rate minus 1.5% or the Euro-Rate plus 1% at the Company's option as defined in the Line of Credit Agreement. The rate in effect as of December 31, 2005, was 5.39%. There were no outstanding borrowings under this line as of December 31, 2005 and January 1, 2005.

9. RELATED PARTY TRANSACTIONS

As of December 31, 2005 and January 1, 2005, the Company had unsecured loans to stockholders totaling approximately \$141,000 and \$541,000, respectively. The loans are evidenced by notes and are due through February, 2006. Interest is due quarterly at rates ranging from 1.5% to 6.63% per annum. During the fiscal years ended December 31, 2005, January 1, 2005, and January 3, 2004, the Company recorded \$ 3,765, \$13,227, and \$39,146, respectively, of interest income on such notes. The current portion of such notes, approximating \$141,000 as of December 31, 2005, and \$541,000 as of January 1, 2005, is included in other receivables and prepaid expenses.

As of December 31, 2005 and January 1, 2005, the Company had a non-interest bearing loan to the National Creative Program ("NCP") of approximately \$1,026,000 and \$755,000 respectively, which is included in other receivables and prepaid expenses in the accompanying balance sheets. NCP creates advertising for the Company's franchisees. NCP is governed by a committee composed of twelve franchisees and three members of the Company's management.

Also see Notes 5 and 6.

10. LITIGATION

The Company is involved in legal proceedings and claims that have arisen in the normal course of business. Although the ultimate resolution of these matters cannot be predicted with certainty, management, with the advice of counsel, believes that the outcome of these legal proceedings and claims will not have a material adverse effect on the financial position or results of operations of the Company. Should losses be sustained, they will be charged to income in the year in which the losses become reasonably estimable.

11. EMPLOYEE BENEFIT PLANS

The Company sponsors a Retirement Savings Plan (the "Plan") that qualifies for treatment under Section 401(k) of the Internal Revenue Code (the "Code"). Substantially all full-time employees are eligible to participate by electing to contribute up to 50% (or the maximum allowed under the Code, if less) of their gross pay to the Plan. Under the Plan, the Company matches 50% of that portion of each employee's contribution which does not exceed 6% of the employee's gross pay. Each employee's contribution is fully vested when contributed, and the Company's matching contribution begins vesting after an employee has completed two years of service and becomes fully vested after four years of service. For the fiscal years ended December 31, 2005, January 1, 2005, and January 3, 2004, the Company's expense for the Plan was approximately \$196,000, \$185,000, and \$174,000, respectively.

In January, 1999, the Company established an executive bonus plan. The Company recorded approximately \$1,166,000, \$0 and \$54,000 in expense related to this plan for the fiscal years ended December 31, 2005, January 1, 2005, and January 3, 2004.

12. SUBSEQUENT EVENT

On March 7, 2006, the Company became a wholly-owned subsidiary of American Driveline Systems, Inc., via a stock acquisition. In connection with this transaction, prior to the acquisition, the Company liquidated its cash and marketable securities by paying certain liabilities and expenses and distributing a dividend of \$1,000,000 to its stockholders.

EXHIBIT K
RECEIPTS

ITEM 23
RECEIPT (YOUR COPY)

This Uniform Franchise Disclosure Document ("UFDD") summarizes certain provisions of the Franchise Agreement and other information in plain language. Read this UFDD and all agreements carefully.

If AAMCO Transmissions, Inc. offers you a franchise, AAMCO Transmissions, Inc. must provide this UFDD to you 14 calendar-days (or such earlier date as required by applicable state law - see State Addenda) before you sign a binding agreement with, or make a payment to, the franchisor or an affiliate in connection with the proposed franchise or area development sale.

Maryland, New York and Rhode Island require that we give you this disclosure document at the earlier of the first personal meeting or 10 business days before the execution of the franchise or other agreement or the payment of any consideration that relates to the franchise relationship.

Michigan, Oregon and Washington require that we give you this disclosure document at least 10 business days before the execution of any binding franchise or other agreement or the payment of any consideration, whichever occurs first.

If AAMCO Transmissions, Inc. does not deliver this UFDD on time or if it contains a false or misleading statement, or a material omission, a violation of federal and state law may have occurred and should be reported to the Federal Trade Commission, Washington D.C., 20580 and to the applicable state agency at any of their offices. See Exhibit A.

The name, principal business address and telephone number of each franchise seller offering the franchise:

Franchisor: 201 Gibraltar Road Horsham, PA 19044 Telephone: (610) 668-2900 Fax: (215) 956-0340 www.aamcotransmissions.com	Franchise Seller: Name of Individual negotiating on behalf of Franchisor: Christine Katubi 201 Gibraltar Road Horsham, PA 19044 Telephone: (610) 668-2900 Fax: (215) 956-0340 www.aamcotransmissions.com franchise@aamco.com
---	---

If an additional broker or other franchise seller is involved in a particular transaction, their name, principal business address and telephone number shall be inserted above. If the information is left blank, then there is no additional franchise seller involved in the transaction with the prospective franchisee who signs the receipt.

Issuance Date: May 15, 2008. See Exhibit C - State Addendum for state effective dates.

We authorize the persons or entities listed on Exhibit F to receive service of process for us.

I have received a UFDD dated _____ that included the following Exhibits:

"A" Franchise Documents
 Exhibit A-1 Franchise Agreement - New and attachments
 Exhibit A-2 Franchise Agreement - EDAC form; for franchisees in System as
 of 10/1/06 obtaining an additional center
 Exhibit A-3 Lease Rider

Exhibit A-4 Telephone Number of User Agreement - New
Exhibit A-5 Telephone Number of User Agreement - EDAC
Exhibit A-6 Advertising Commitment Letter
Exhibit A-7 Ad Pool Installment Note
Exhibit A-8 Sample Ad Pool Agreement
Exhibit A-9 AAMCO FOCUS™ License
Exhibit A-10 AAMCO DirecTech® License Agreement

"B" Additional Franchise Agreements
Exhibit B-1 Amendment to Add a Corporation
Exhibit B-2 Termination of Franchise Agreement and General Release
"C" State Addendum
"D" State Amendments to Franchise Agreement
"E" State Administrators
"F" Agents for Service of Process
"G" List of State and Local Laws
"H" List of Franchise Outlets
"I" List of Terminated Outlets
"J" Financial Statements
"K" Receipts

DATED: _____

YOUR SIGNATURE:

PRINT NAME: _____

ONLY COMPLETE THE FOLLOWING IF THE FRANCHISEE IS A CORPORATION OR PARTNERSHIP: STATE YOUR OFFICE OR AUTHORITY TO SIGN FOR THE CORPORATION OR PARTNERSHIP (E.G., AS PRESIDENT; GENERAL PARTNER): _____

PRINT NAME: _____

RETAIN THIS COPY FOR YOUR RECORDS

ITEM 23
RECEIPT (COMPANY'S COPY)

This Uniform Franchise Disclosure Document ("UFDD") summarizes certain provisions of the Franchise Agreement and other information in plain language. Read this UFDD and all agreements carefully.

If AAMCO Transmissions, Inc. offers you a franchise, AAMCO Transmissions, Inc. must provide this UFDD to you 14 calendar-days (or such earlier date as required by applicable state law - see State Addenda) before you sign a binding agreement with, or make a payment to, the franchisor or an affiliate in connection with the proposed franchise or area development sale.

Maryland, New York and Rhode Island require that we give you this disclosure document at the earlier of the first personal meeting or 10 business days before the execution of the franchise or other agreement or the payment of any consideration that relates to the franchise relationship.

Michigan, Oregon, Washington and Wisconsin require that we give you this disclosure document at least 10 business days before the execution of any binding franchise or other agreement or the payment of any consideration, whichever occurs first.

If AAMCO Transmissions, Inc. does not deliver this UFDD on time or if it contains a false or misleading statement, or a material omission, a violation of federal and state law may have occurred and should be reported to the Federal Trade Commission, Washington D.C., 20580 and to the applicable state agency at any of their offices. See Exhibit A.

The name, principal business address and telephone number of each franchise seller offering the franchise:

Franchisor: 201 Gibraltar Road Horsham, PA 19044 Telephone: (610) 668-2900 Fax: (215) 956-0340 www.aamcotransmissions.com	Franchise Seller: Name of Individual negotiating on behalf of Franchisor: Christine Katubi 201 Gibraltar Road Horsham, PA 19044 Telephone: (610) 668-2900 Fax: (215) 956-0340 www.aamcotransmissions.com franchise@aamco.com
---	--

If an additional broker or other franchise seller is involved in a particular transaction, their name, principal business address and telephone number shall be inserted above. If the information is left blank, then there is no additional franchise seller involved in the transaction with the prospective franchisee who signs the receipt.

Issuance Date: May 15, 2008. See Exhibit C - State Addendum for state effective dates.

We authorize the persons or entities listed on Exhibit F to receive service of process for us.

I have received a UFDD dated _____ that included the following Exhibits:

- "A" Franchise Documents
- Exhibit A-1 Franchise Agreement - New and attachments
 - Exhibit A-2 Franchise Agreement - EDAC form; for franchisees in System as of 10/1/06 obtaining an additional center
 - Exhibit A-3 Lease Rider

Exhibit A-4 Telephone Number of User Agreement - New
Exhibit A-5 Telephone Number of User Agreement - EDAC
Exhibit A-6 Advertising Commitment Letter
Exhibit A-7 Ad Pool Installment Note
Exhibit A-8 Sample Ad Pool Agreement
Exhibit A-9 AAMCO FOCUS™ License
Exhibit A-10 AAMCO DirecTech® License Agreement

"B" Additional Franchise Agreements
Exhibit B-1 Amendment to Add a Corporation
Exhibit B-2 Termination of Franchise Agreement and General Release
"C" State Addendum
"D" State Amendments to Franchise Agreement
"E" State Administrators
"F" Agents for Service of Process
"G" List of State and Local Laws
"H" List of Franchise Outlets
"I" List of Terminated Outlets
"J" Financial Statements
"K" Receipts

DATED: _____

YOUR SIGNATURE:

PRINT NAME: _____

ONLY COMPLETE THE FOLLOWING IF THE FRANCHISEE IS A CORPORATION OR PARTNERSHIP: STATE YOUR OFFICE OR AUTHORITY TO SIGN FOR THE CORPORATION OR PARTNERSHIP (E.G., AS PRESIDENT; GENERAL PARTNER): _____

PRINT NAME: _____

RETURN THIS COPY TO US -- YOU MAIL THE EXECUTED ORIGINAL TO US AT THE ABOVE ADDRESS; FAX US A SIGNED COPY OF THIS RECEIPT TO THE FAX NUMBER SHOWN ABOVE; OR PDF THE SIGNED COPY AS AN ATTACHMENT TO AN E-MAIL DIRECTED TO FRANCHISE@AAMCO.COM

